

CLEARY GOTTlieb STEEN & HAMILTON LLP

Sean A. O’Neal

Luke A. Barefoot

Jane VanLare

One Liberty Plaza

New York, New York 10006

Telephone: 212-225-2000

Facsimile: 212-225-3999

*Counsel to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FIRST REPORT OF  
ORDINARY COURSE PROFESSIONAL CHARGES**

**PLEASE TAKE NOTICE** that in accordance with the *Order Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business*, ECF No. 102 (the “OCP Order”), the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), hereby submit their report (for fees and expenses incurred through May 31, 2023) (the “First OCP Report”) specifying the amounts disbursed by the Debtors to professionals utilized in the ordinary course of business (the “Ordinary Course Professionals”). The First OCP Report is annexed hereto as Exhibit A.

**PLEASE TAKE FURTHER NOTICE** that inclusion of the fees and expenses of any Ordinary Course Professional in the Quarterly Report is without prejudice to the Debtors’ right to dispute or challenge the fees and expenses of each Ordinary Course Professional and does not constitute final approval of the fees and expenses of any Ordinary Course Professional by the Debtors.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

**PLEASE TAKE FURTHER NOTICE** that the Debtors will serve this Notice, together with the First OCP Report, on the Notice Parties (as defined in the OCP Order).

Dated: June 30, 2023  
New York, New York

/s/ Jane VanLare  
Sean A. O'Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTlieb STEEN & HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

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**EXHIBIT A**

**First OCP Report**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Genesis Global Holdco, LLC et al.  
Payments to Ordinary Course Professionals

Case No. 23-10063 (Jointly Administered)  
Reporting Period: 1/19/2023-5/31/2023

Ordinary Course Professionals (\$USD)			
Name	Amount Paid	Total Paid to Date	General Description of Services Rendered
Crowell & Moring	\$98,581	\$98,581	Counsel for an Individual Director or Officer
Snell & Wilmer L.L.P	\$37,555	\$37,555	Counsel to the Debtors for the Cash Cloud Bankruptcy
Total Payments to OCP	\$ 136,135	\$ 136,135	